

# HIGHLIGHTS



**97.83 cents** | Up 11.1%

Total dividend



**86%** | Including 10.6% like-for-like

Growth in rental income



**82%** | Including 11.8% like-for-like

Growth in net property operating income



**84 200 m<sup>2</sup>**

Increase in occupied space

SA – 27 200 m<sup>2</sup> including 4 700 m<sup>2</sup> organic; UK – 57 000 m<sup>2</sup>



**85.2% (SA) | 78.2% (UK)**

Closing occupancy



**R3.85 billion** | Up 88%

Investment property

Including strategic acquisitions – Storage King (UK); StorTown (DBN); Unit Self Storage (CPT)



**16%**

Loan to value (LTV)

100% hedged on a net-debt basis



**405 000 m<sup>2</sup> GLA** | Up 105 000 m<sup>2</sup>

Trading Portfolio – 63 properties



**29 500+**

Total number of tenants in Trading Portfolio



**R1.3 billion**

Oversubscribed equity capital raised in October 2017



**R2.05 billion** | **23** properties

Pipeline and Managed Portfolio